

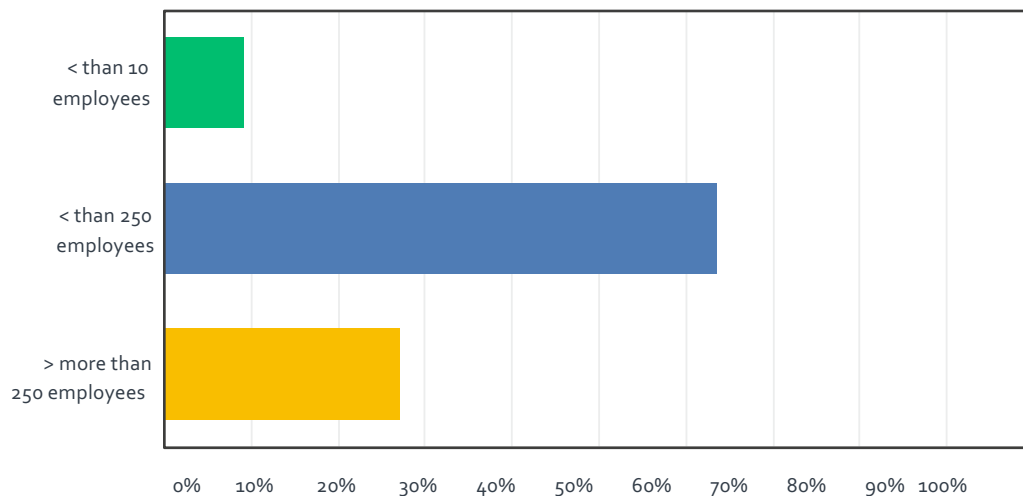
Orgalim's GDPR survey – Feedback from Europe's technology industries

In view of the European Commission review and evaluation of the General Data and Protection Regulation (GDPR), Orgalim conducted a survey to assess its member industries' experience of the GDPR legislation. You can find the aggregated results hereafter.

Should you have any questions, please contact us at: communications@orgalim.eu

Total number of respondents: 280

Q1 Size of the company



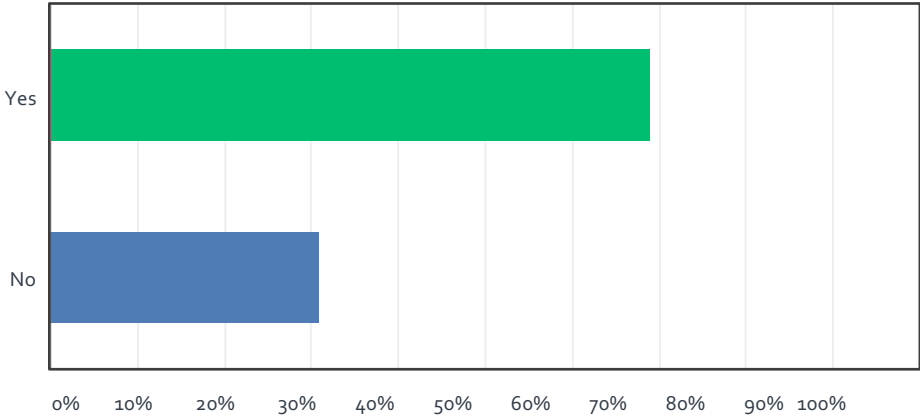
ANSWER CHOICES

< than 10 employees
< than 250 employees
> more than 250 employees

RESPONSES

9.29%	26
63.57%	178
27.14%	76

Q2 Has GDPR been an overall positive development?

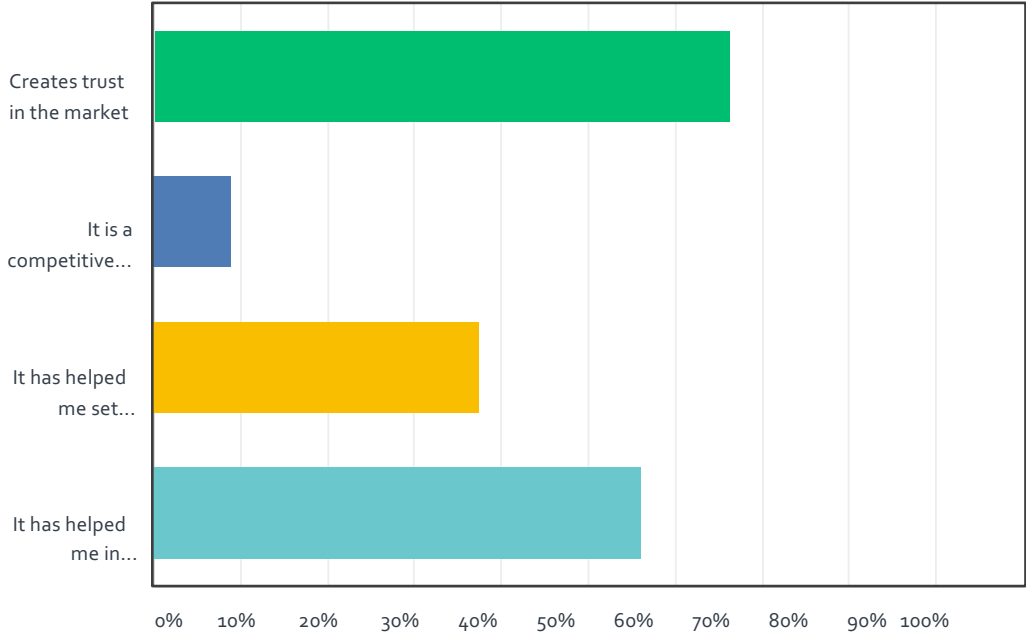


ANSWER CHOICES

RESPONSES

Yes	68.97%	140
No	31.03%	63

Q3 What are the benefits of GDPR? Select all options that apply

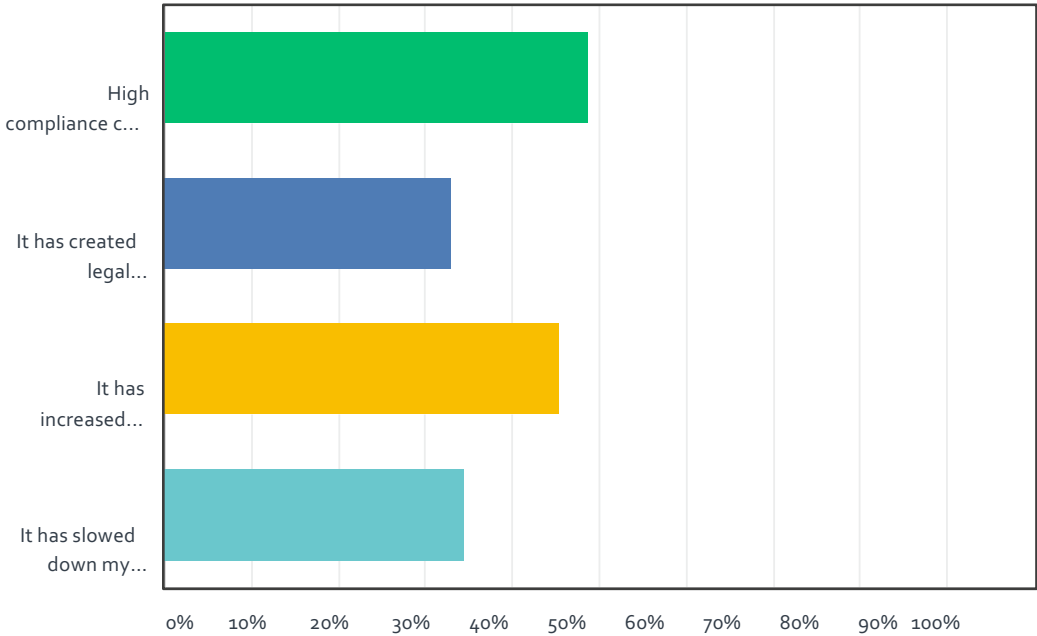


ANSWER CHOICES

RESPONSES

ANSWER CHOICES	RESPONSES	Percentage	Count
Creates trust in the market		66.27%	110
It is a competitive advantage in the market		9.04%	15
It has helped me set requirements towards suppliers		37.35%	62
It has helped me in communicating our privacy approach to customers		56.02%	93

Q4 What are the main challenges with GDPR?



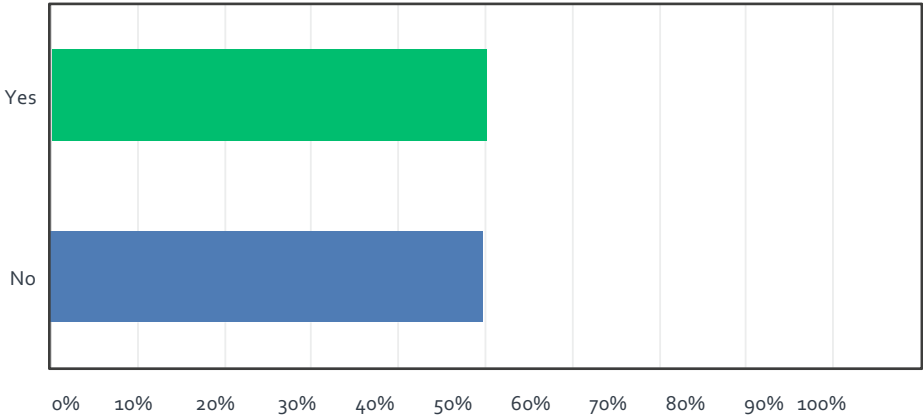
ANSWER CHOICES

RESPONSES

ANSWER CHOICES	RESPONSES	
High compliance cost	48.77%	99
It has created legal uncertainty and fragmentation in the EU	33.00%	67
It has increased obligations from my customers	45.32%	92
It has slowed down my development processes	34.48%	70

Q5 Do you increasingly have mixed data sets (personal + non-personal data) to deal with?

Answered: 203 Skipped: 77

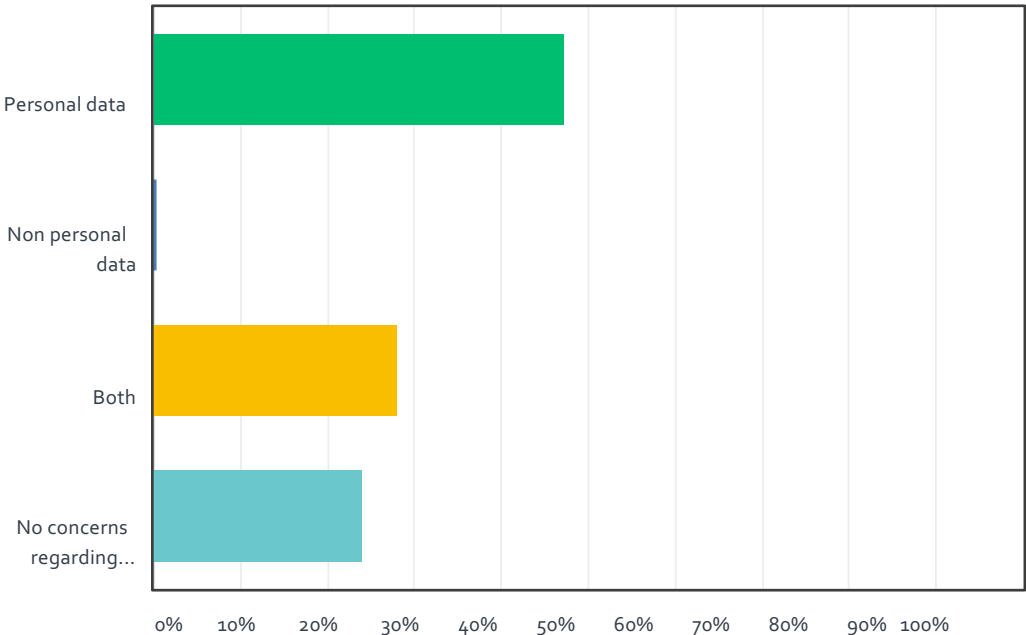


ANSWER CHOICES

RESPONSES

Yes	50.25%	102
No	49.75%	101

Q6 Due to GDPR concerns, I am holding back on sharing

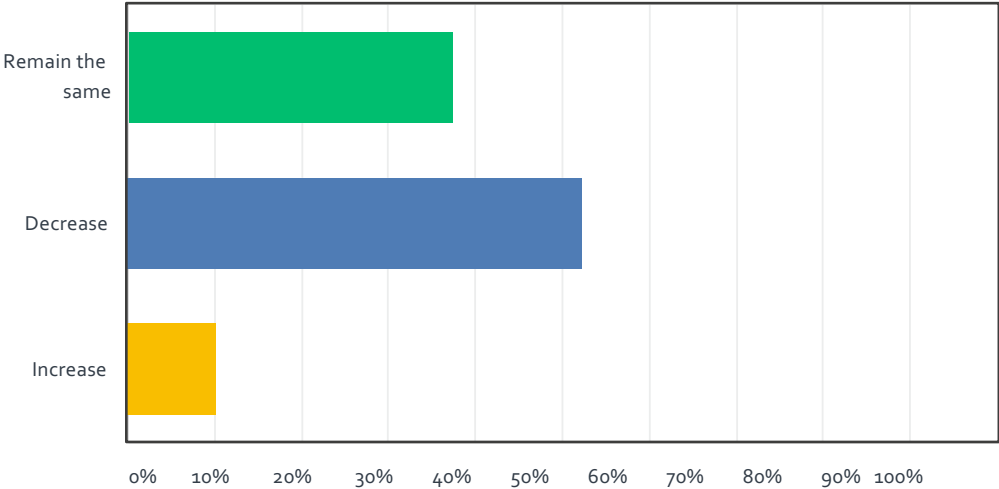


ANSWER CHOICES

RESPONSES

Personal data	47.29%
Non personal data	0.49%
Both	28.08%
No concerns regarding sharing data	24.14%

Q7 As the implementation phase has passed, we expect the costs related to GDPR to

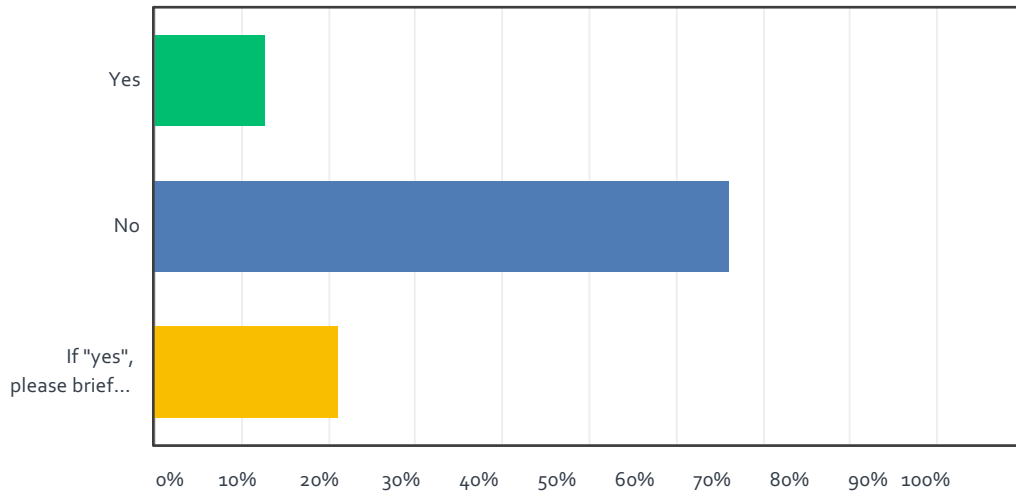


ANSWER CHOICES

RESPONSES

Remain the same	37.44%
Decrease	52.22%
Increase	10.34%

Q8 International data transfers have become more difficult since GDPR entered into force.

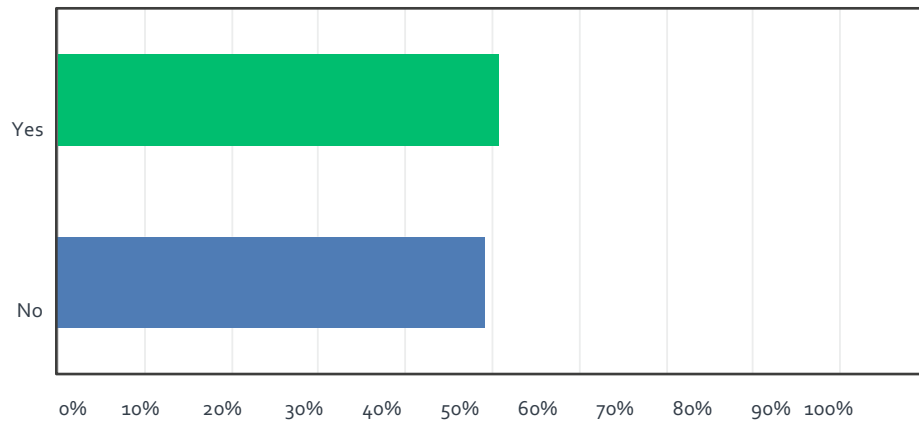


ANSWER CHOICES

RESPONSES

Yes	12.81%
No	66.01%
If "yes", please briefly explain why	21.18%

Q9 Strong rules, protecting personal data in international trade transfers, are a competitive advantage.



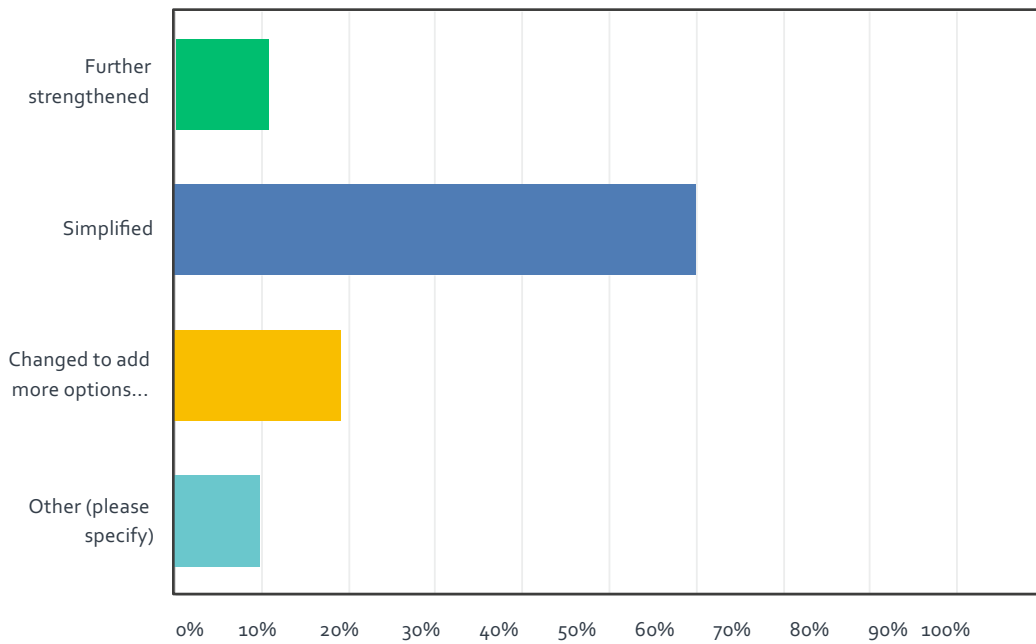
ANSWER CHOICES

RESPONSES

Yes	50.74%
No	49.26%

Q10 The current rules for international (extra-EU) data transfers should be:

Answered: 203 Skipped: 77

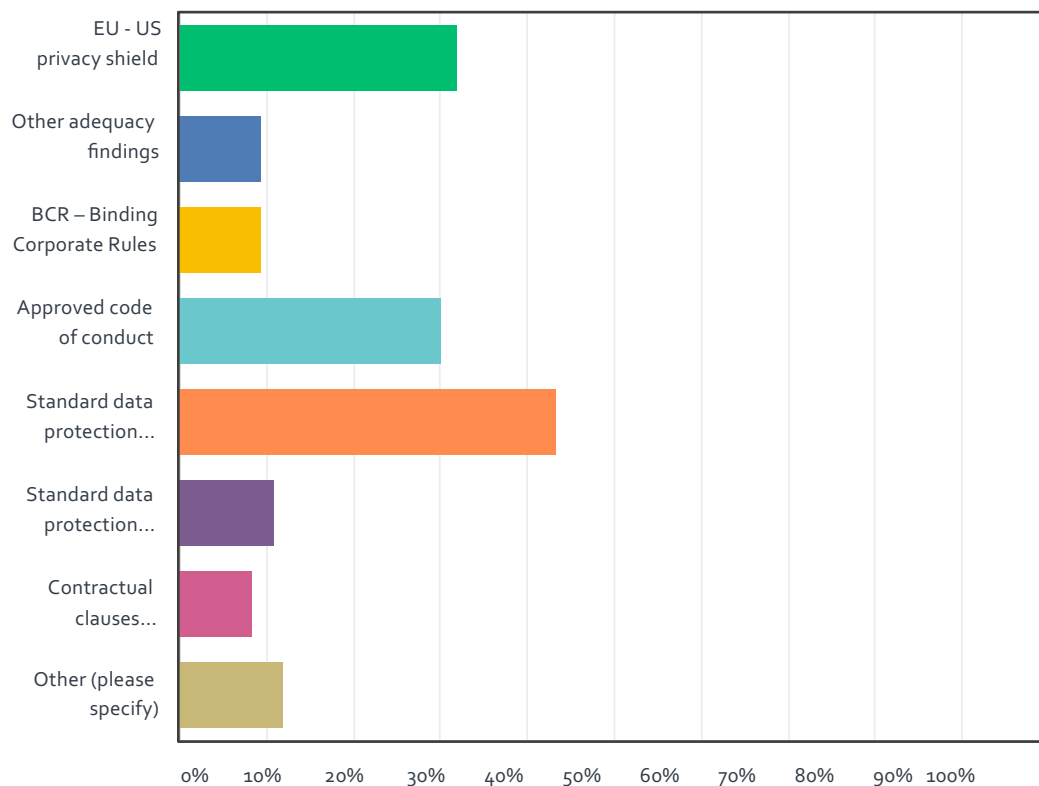


ANSWER CHOICES

RESPONSES

Further strengthened	10.84%
Simplified	60.10%
Changed to add more options for such transfers	19.21%
Other (please specify)	9.85%

Q11 For international (extra-EU) data transfers we use:



ANSWER CHOICES

RESPONSES

ANSWER CHOICES	RESPONSES	
EU - US privacy shield	32.02%	Other (please specify)
Other adequacy findings	9.36%	
BCR – Binding Corporate Rules	9.36%	
Approved code of conduct	30.05%	
Standard data protection clauses adopted by the European Commission	43.35%	
Standard data protection clauses adopted by a supervisory authority and approved by the European Commission	10.84%	
Contractual clauses authorised by a supervisory authority	8.37%	11.82

Orgalim represents Europe's technology industries, comprised of 770,000 innovative companies spanning the mechanical engineering, electrical engineering, electronics, ICT and metal technology branches. Together they represent the EU's largest manufacturing sector, generating annual turnover of over €2,100 billion, manufacturing one-third of all European exports and providing 11.5 million direct jobs. Orgalim is registered under the European Union Transparency Register – ID number: 20210641335-88.

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